

# › Mergers & Acquisitions

## Experienced Guidance

Whether you need assistance before, during, or after a merger or acquisition, Zanett has the experience to navigate the obstacles presented. From Pre-Assessment to Post-Acquisition, our knowledgeable staff has the experience to guide you through these milestones.

### › Why “Merger and Acquisition Services”?

- › Proven capability and capacity to integrate the organization and business systems.
- › Be prepared for an acquisition knowing that your technology, information systems, and support are in “good health.”
- › Defined process and controls are in place to minimize the expense of merger.
- › Defined playbook for your acquisition process.

### › Achieve Strategic Benefits – Reduce Investment Risk

For private equity firms, LBO groups, and restructuring professionals we offer services designed to ensure the business practices and procedures facilitate a competitive, efficient business model for the resulting organization(s).

Combining a wealth of industry and business experience, with extensive and broad information system knowledge, we provide business and IT due diligence and post acquisition services that add value and insight into the process; not simply an inventory of the obvious capital on Information Technology projects. After all, projects should be focused on producing business results, not just turning on technology. We understand the benefits of properly supporting the business plan with the appropriate information technology. While each situation is independent, activities typically include:

#### **Pre-Acquisition Assessments**

- › Operational Business Processes & System Due Diligence for Acquisition
- › Operational Process Improvement Valuation
- › Operational and Systems Strategic Roadmap

#### **Post Acquisition**

- › Under Performing Portfolio
- › Organizational Analysis & Process Improvement Programs
- › Acquisition Integration and/or Consolidation
- › Performing Portfolio
- › Managed Metrics Integration
- › Business Systems Evaluation & Selection
- › IT Strategy Roadmap & Implementation
- › Business Transformation Services
- › Technology Infrastructure Design & Deployment
- › Supply Chain Optimization
- › Operational Streamlining & Cost Reduction

## WHY Zanett?

Zanett helps our clients align business objectives with technology to create Real Enterprise Value™. We help plan, build and manage the business applications that you rely on to run your business. Our unique combination of depth and breadth in functional experience combined with our industry expertise creates tremendous value for our clients.